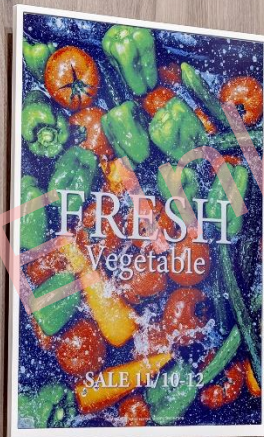


E Ink

2024 Q2 Investor Conference



Safe Harbor Statement



Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2024 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy, contractions or growth rates and cyclicity of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential

impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

H1 Results

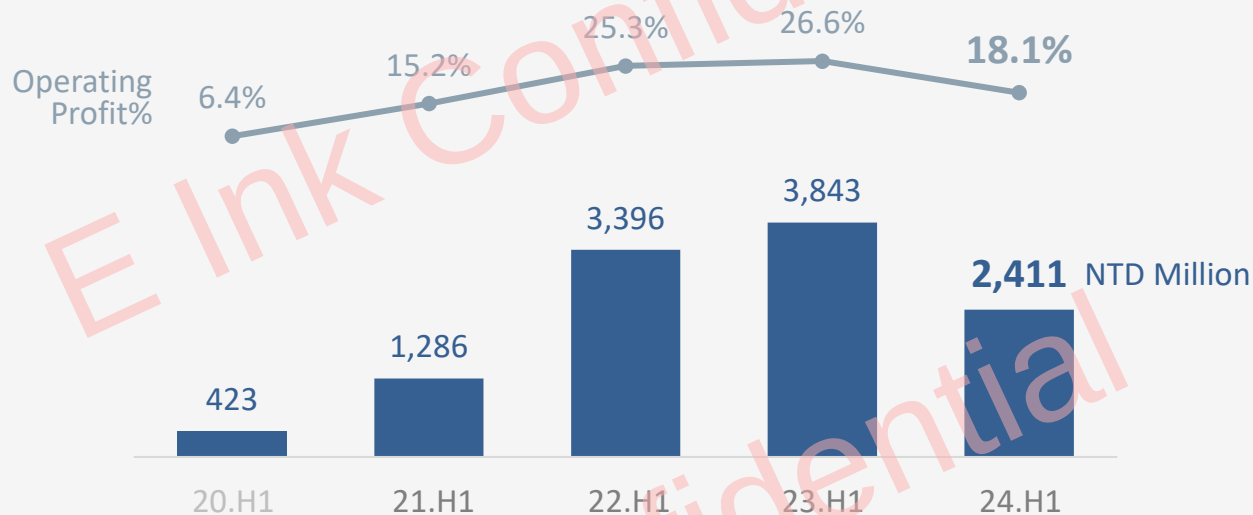
- Revenue the Best Q2 ever
- H1 Revenue and Net Income the 3rd highest in the past 13 years

NTD, Million	24.Q2	YoY	24.H1	YoY	23.H1
Revenue	7,656	+6%	13,299	-8%	14,466
Operating Profit	1,578 21%	-22%	2,411 18%	-37%	3,843 27%
Non-Op Income	826	-9%	1,705	+25%	1,359
Net Income	2,016 26%	-17%	3,341 25%	-20%	4,176 29%
EPS	1.76 NTD		2.92 NTD		3.66 NTD

Operating Profit

Operating Profit varied with changes in Revenue

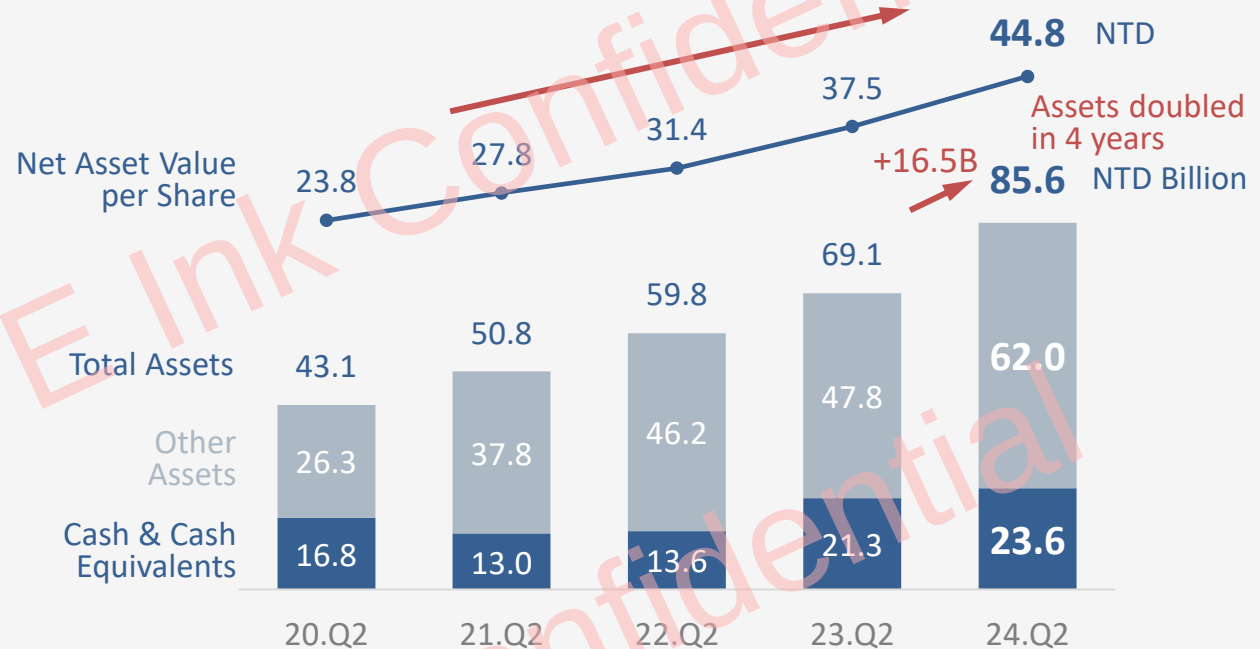
- *Reduced material sales led to a decline in operating profit*
- *Continuing investment in R&D and talent to explore new applications and meet market demands*



Assets

Increasing Assets and Net Asset Value per Share

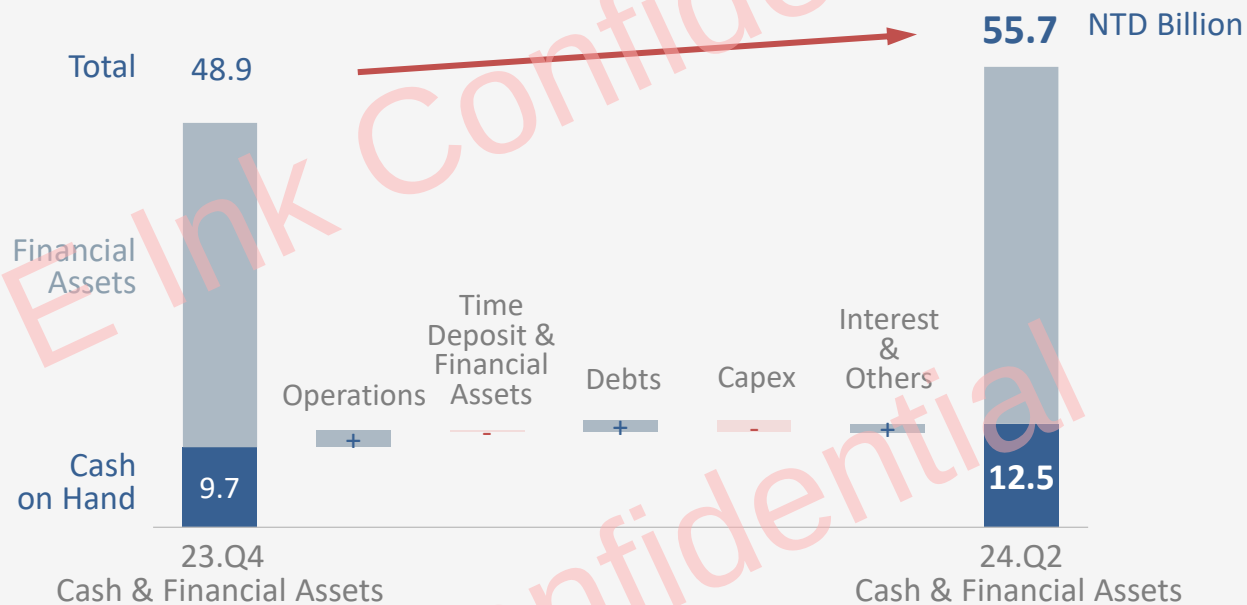
- Doubled in four years, driven by operational growth and financial investments, total assets increased significantly
- Growing Net Asset Value per Share



Cash Flow

Robust Cash Flow and Position

- *Positive Cash Flow and increased Financial Assets*
- *Continued Capex preparation to support future growth*



Continuing Innovations



Leading Edge Products Meet The Market

Black & White

Color

Outdoor

eReader

eNote

Retail

IoT

E Ink Prism™ 3

E Ink Spectra™ 6

E Ink Gallery™ 3

E Ink Kaleido™ 3

E Ink Kaleido™ 3

InkPad 4

Wool Sweater

NOSTOKANA

Development Fundamentals

Better Color

Faster Speed

More Sustainable

Outdoor Use

Exploratory Technologies

13% R&D Expense vs. Revenue

21% R&D People

130+ Products & Technologies/Year

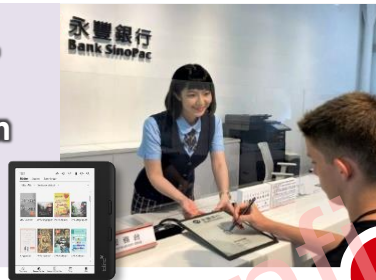
6,600+ Effective IP

We Make Surfaces Smart and Green

Outdoors & Transportation



Reading, Writing, Education & Office



Hospital & Medicals



Retail



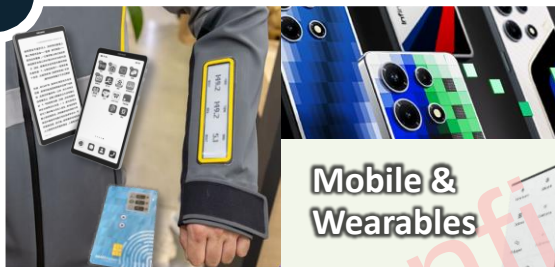
Architecture & Environment



Logistics & Factory



Mobile & Wearables



Create A Smart & Environment-Friendly World



We Make Surfaces
Smart and Green

Less Energy
Consumption

Less Carbon
Emissions

Less Light
Pollutions



A wide-angle photograph of a large audience seated in a conference hall, facing a stage. The audience is diverse in age and gender, many wearing lanyards. In the foreground, a large circular logo for 'Eink ecosystem' is overlaid. The logo features the word 'Eink' in a bold, sans-serif font, with the 'E' in red and 'ink' in black. Below it, the word 'ecosystem' is written in a smaller, black, sans-serif font. The background shows the stage area with a large screen displaying a presentation. The overall atmosphere is professional and formal.



The image displays a comprehensive list of logos for various companies, organized in a grid-like fashion. The logos are arranged in approximately 10 rows and 6 columns. The companies represented include:

- Row 1:** E Ink, BOE, AU Optronics, LG Display, Sharp, Panasonic, Sony, and others.
- Row 2:** Various technology and electronics companies.
- Row 3:** Companies like ASUS, Acer, and others.
- Row 4:** Companies like HP, Dell, and others.
- Row 5:** Companies like Microsoft, Apple, and others.
- Row 6:** Companies like Google, Amazon, and others.
- Row 7:** Companies like Facebook, Twitter, and others.
- Row 8:** Companies like LinkedIn, YouTube, and others.
- Row 9:** Companies like Instagram, Snapchat, and others.
- Row 10:** Companies like WhatsApp, Telegram, and others.

The logos are presented in a clear, professional manner, suitable for a corporate or industry showcase.



Moving toward Sustainability



The ePaper signage, benefiting from its low energy consumption and low carbon emissions, will be installed at Siangshan Wetland, Hsinchu.



Identify Sustainability

Ratings & Indexes

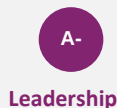
Member of
**Dow Jones
Sustainability Indices**

Powered by the S&P Global CSA

DJSI World
DJSI Emerging Markets



FTSE4Good



MSCI
ACWI ESG Universal



SUSTAINALYTICS
ESG Risk Rating
Low Risk

Negligible Low Medium High Severe



**Taiwan Corporate
Governance**
TPEX Top 5%

S&P Global
**Corporate Sustainability
Assessment 2023**

89 ITC Industry
Leaders & Mover

Initiatives



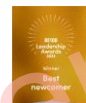
SCIENCE
BASED
TARGETS

DRIVING AMBITIOUS CORPORATE CLIMATE ACTION

BUSINESS
AMBITION FOR **1.5°C**

APPROVED

RE100
EP100



RE100
Leadership
Best Newcomer

**THE CLIMATE
PLEDGE**



SCIENCE BASED TARGETS NETWORK
GLOBAL COMMONS ALLIANCE



BUSINESS
FOR NATURE



TASK FORCE ON
CLIMATE-RELATED
FINANCIAL
DISCLOSURES



Taskforce on
Nature-related
Financial Disclosures



P-ESG
RE 100 2030 - Net Zero 2040

Awards



Climate Leaders



**Taiwan &
Asia-Pacific
Sustainability
Action Awards**

**National Sustainable
Development Awards**



**Taiwan Corporate
Sustainability Awards**
The Most Prestigious
Enterprise Top 10



**Asia
Responsible
Enterprise
Awards**



Global Views ESG
Overall Performance
The 1st Place



**HR Asia
Best Companies
to Work For
in Asia**



**Commonwealth
Excellence in CSR**
Large Corp Top 50

We Make Surfaces
Smart and Green™



www.eink.com

Thank You